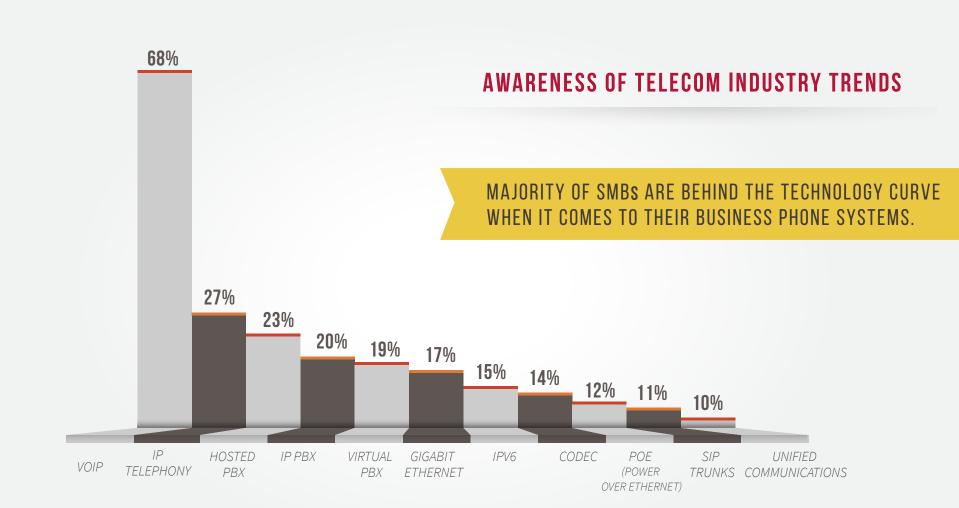
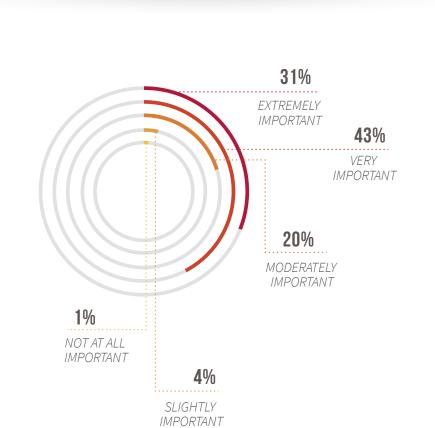
WHAT DO SMBS WANT ?

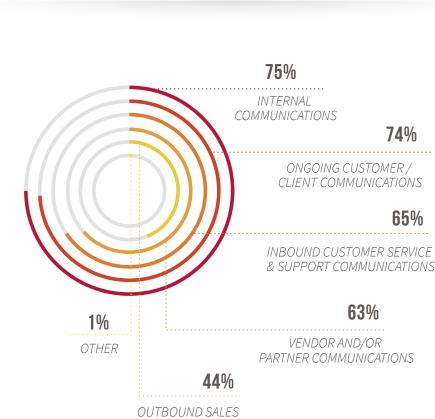
(IN BUSINESS PHONE SYSTEMS)



IMPORTANCE OF VOICE COMMUNICATION



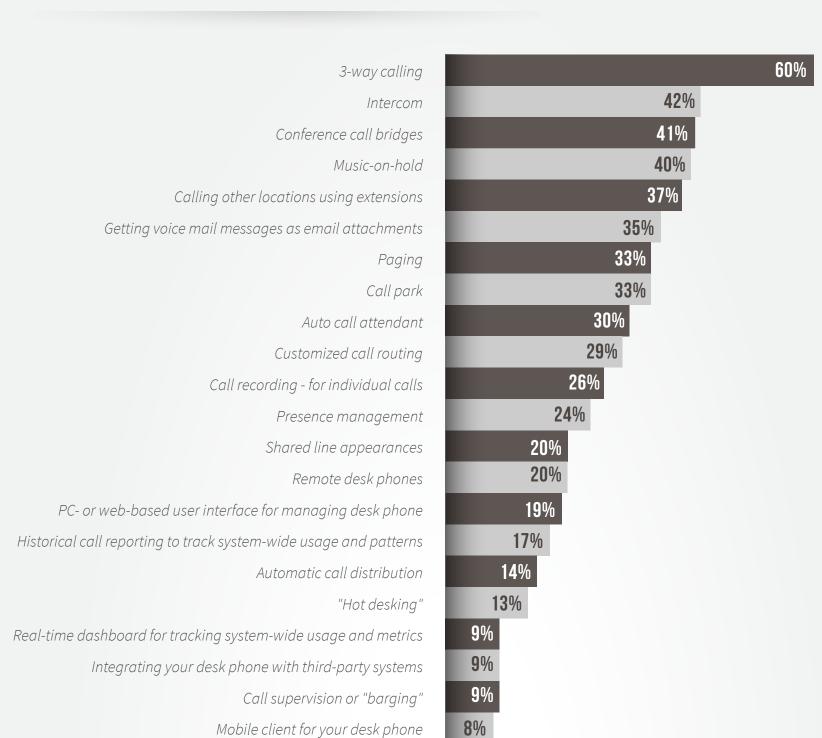
CURRENT USAGE OF VOICE COMMUNICATION



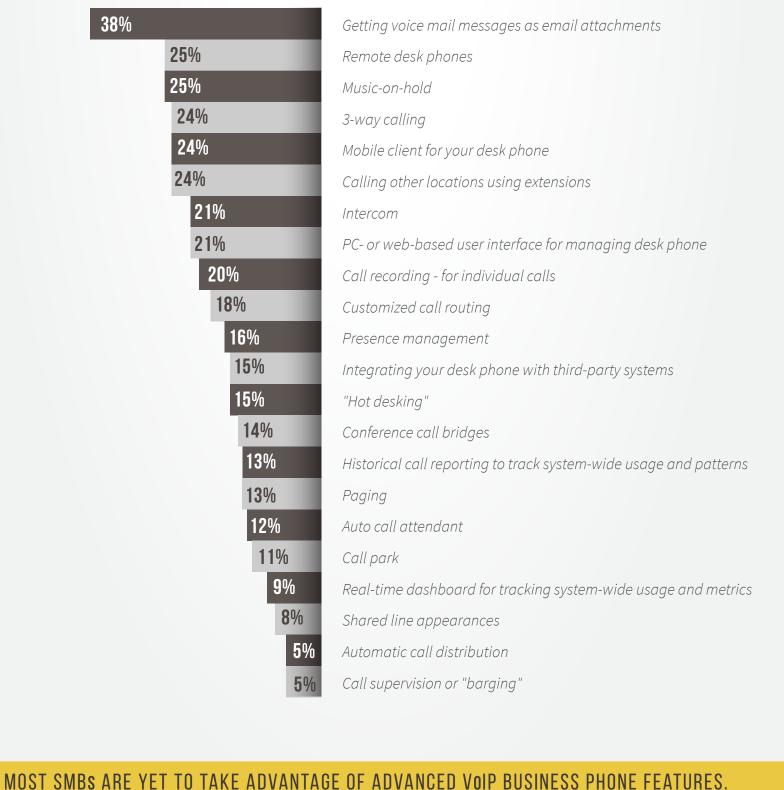
COMMUNICATIONS

DESPITE THE RISE OF EMAILS, VIDEOS AND SOCIAL MEDIA, VOICE COMMUNICATION REMAINS CRITICAL TO SMBs.

TOP BUSINESS PHONE FEATURES USED TODAY



BUSINESS PHONE FEATURES MOST WANTED IN THE FUTURE

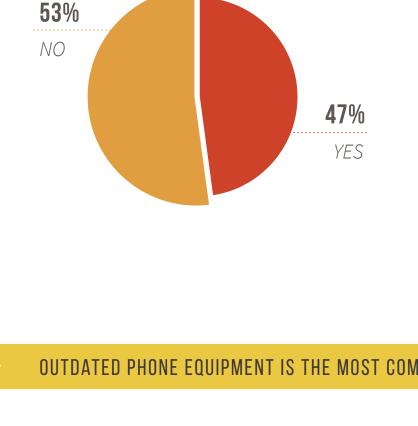


36% WITHIN THE NEXT YEAR

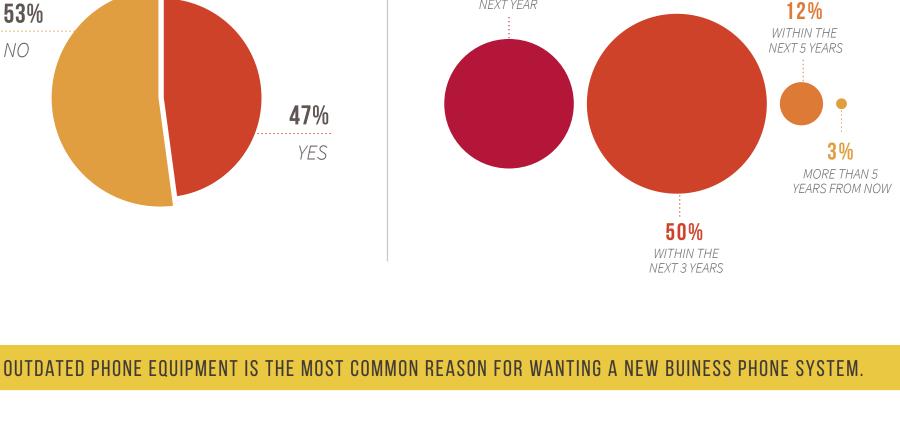
BUT THEY ARE GETTING THERE.

LIKELIHOOD TO EVALUATE A

NEW BUSINESS PHONE SYSTEM

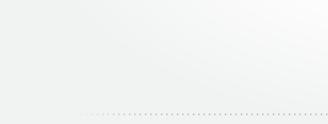


....HOW SOON?



2%

OTHER

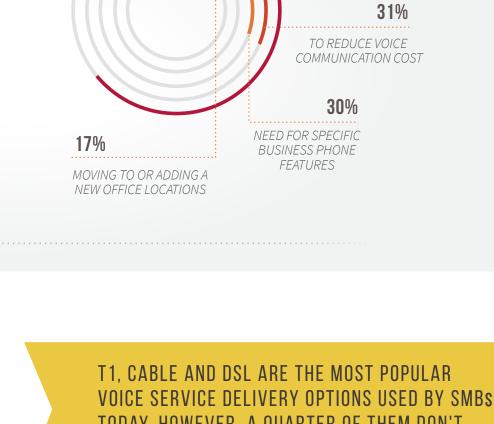


VOICE SERVICE DELIVERY

NOT SURE

REASONS FOR EVALUATING A

NEW BUSINESS PHONE SYSTEM



64%

OLD/OUTDATED EQUIPMENT

VOICE SERVICE DELIVERY OPTIONS USED BY SMBs TODAY. HOWEVER, A QUARTER OF THEM DON'T 25% KNOW HOW THEIR VOICE SERVICE IS DELIVERED. 20% 18% 14% 9% **7**% **4**% 2% **ETHERNET** CABLE DSL SIP TRUNK PRI **OTHER** *T1* ANALOG /TDM

BUT VOICE COMMUNICATION REMAINS CRITICAL TO SMB OPERATIONS. THERE'S STILL A HUGE OPPORTUNITY TO EDUCATE SMBs ABOUT HOW THEY CAN OPTIMIZE BUSINESS PHONE SYSTEMS TO INCREASE EFFICIENCY, BOOST PRODUCTIVITY, AND DO MORE WITH LESS.

AFTER 20 YEARS OF VOIP, MOST SMBs HAVE NOT BEEN KEEPING UP WITH

THE INNOVATIONS IN BUSINESS PHONE SYSTEMS.

This survey was commissioned by Allworx and conducted by Hanover Research among 427 respondents between 12/9/2014 and 1/7/2015. All respondents were capital equipment purchase decision markers or influencers at small- and medium-sized businesses (5-499 employees) in the United States.